



**SEK 150,000,000 INCREASE OF GREEN FIXED RATE NOTE ISSUE  
DUE 14 FEBRUARY 2029**

**TERMS AND CONDITIONS**

<b>ISSUER</b>	<b>Willhem AB</b>
<b>ISSUER LEI</b>	549300ZMAAKJQKWNSF23
<b>STATUS</b>	Senior Unsecured Green Bond
<b>ISSUER RATING</b>	A- (negative) by S&P
<b>DOCUMENTATION</b>	Issuer's domestic MTN Programme.
<b>USE OF PROCEEDS</b>	Green bond loan as per the Issuer's Green Bond Framework dated September 2021
<b>SECOND OPINION</b>	CICERO Shades of Green
<b>LOAN NUMBER</b>	171, tranche 3
<b>CURRENCY</b>	Swedish Kronor ("SEK")
<b>LEAD MANAGER</b>	Danske Bank
<b>NOMINAL AMOUNT</b>	SEK 150,000,000 (new total outstanding SEK 420,000,000)
<b>ISIN</b>	SE0019177064 (immediately fungible)
<b>TRADE DATE / TOE</b>	6 March 2024 / 13:34 CET
<b>SETTLEMENT DATE</b>	13 March 2024 (T+5)
<b>MATURITY DATE</b>	14 February 2029
<b>COUPON</b>	Fixed 3.765%
<b>BUSINESS DAY CONVENTION</b>	30/360, unadjusted
<b>COUPON PAYMENT DATES</b>	Payable annually in arrears on 14 of February, commencing 14 February 2025, up to and including the Maturity Date. Full first coupon payable on 14 February 2025.
<b>ALL-IN SPREAD / YIELD / PRICE</b>	MS+109 / 3.845% / 99.642%
<b>RE-OFFER SPREAD / YIELD / PRICE</b>	MS+107 / 3.825% / 99.730%
<b>FEE</b>	2 bps/annum included in the All-in price
<b>NET PROCEEDS</b>	SEK 149,917,937.50 (including 29 days of accrued interest SEK 454,937.50)
<b>REDEMPTION PRICE</b>	100.000%
<b>DENOMINATION</b>	SEK 2,000,000
<b>INCREMENTAL AMOUNT</b>	SEK 2,000,000



<b>BUSINESS DAYS</b>	Stockholm
<b>CLEARING</b>	Euroclear Sweden AB
<b>LISTING</b>	Nasdaq Stockholm
<b>GOVERNING LAW</b>	Swedish
<b>TARGET MARKET</b>	Manufacturer target market (EU MiFID II / UK MiFIR product governance) is eligible counterparties and professional investors only (all distribution channels). No EU or UK PRIIPs Key Information Document (KID) has been prepared as not available to retail in the EEA or in the UK

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